

The Pos Malaysia Powerhouse: Thriving Through The Test Of Time & Technology

Presented By:

Charles Brewer

Group Chief Executive Officer
Pos Malaysia Berhad



Our Purpose

We are **passionate** about
building trust to **connect lives and**
businesses for a **better tomorrow**



11m+
Addresses Served



~300m
Mail & Parcel delivered



~7,180
Fleet Size



623
Post Offices



16,400+
Workforce

~3,500
Retail Points



Mail



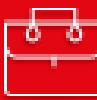
Retail



International



Parcel



Fulfil



POS Aviation



POS Logistics



redlyexpress



POS Shop



POS ArRahnu



POS DigiCert



DataPOS



POS
MALAYSIA

POSshop 

POSshop

DELIVERY POS
SATU WARUNG

Where our business transformation started in Aug 2021

PEOPLE



Frequent change in leadership



Bloated organization



Dysfunctional culture



Lack of environmental and sustainability-driven business initiatives

SERVICE & CUSTOMERS



Poor service levels



Focus on volume, not profit



High dependency on a few customers



Poor customer service



Billing disputes



Poor brand reputation

PROFIT



Low productivity



High indirect cost

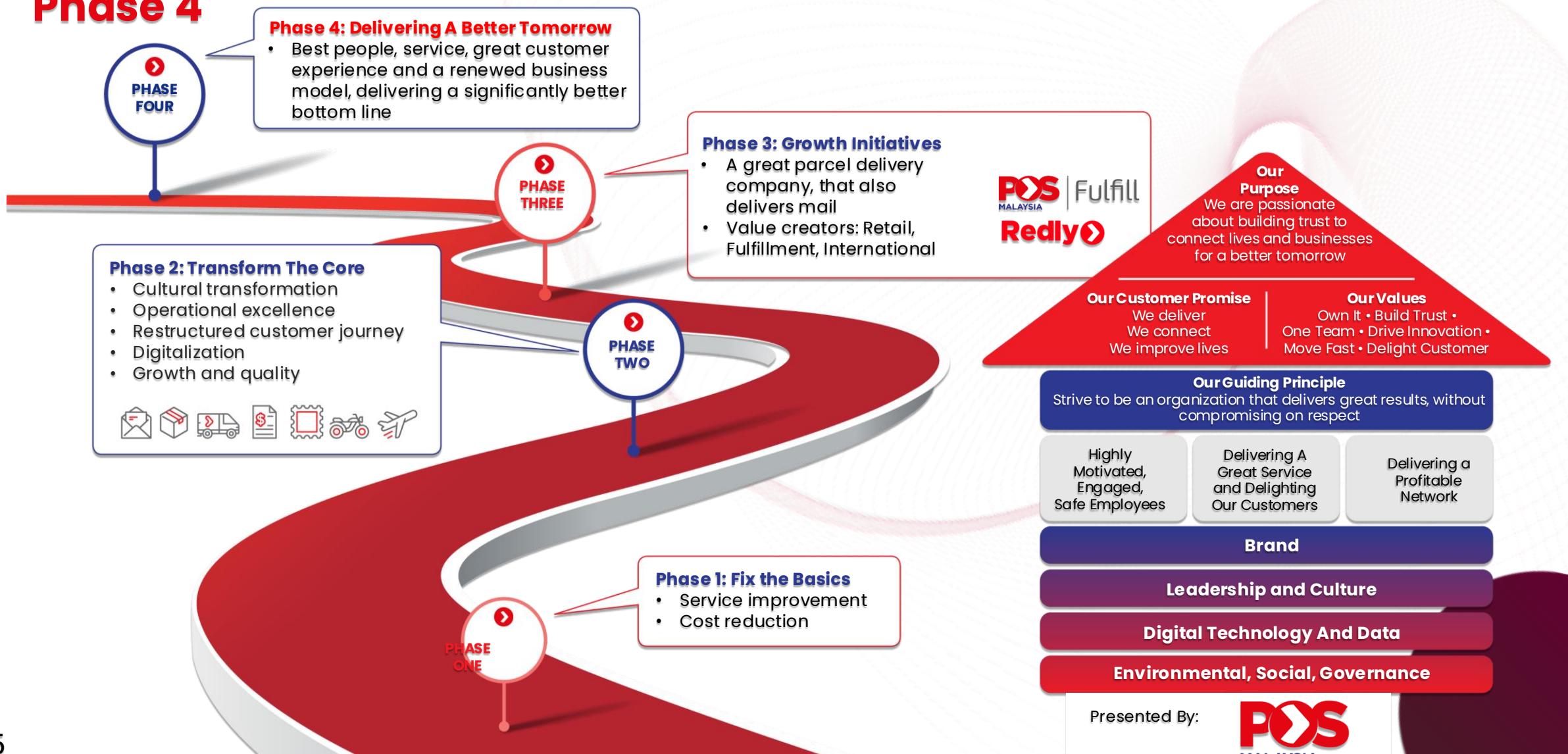


Declining market share

Presented By:

We embarked on our transformation plan and now advancing towards

Phase 4

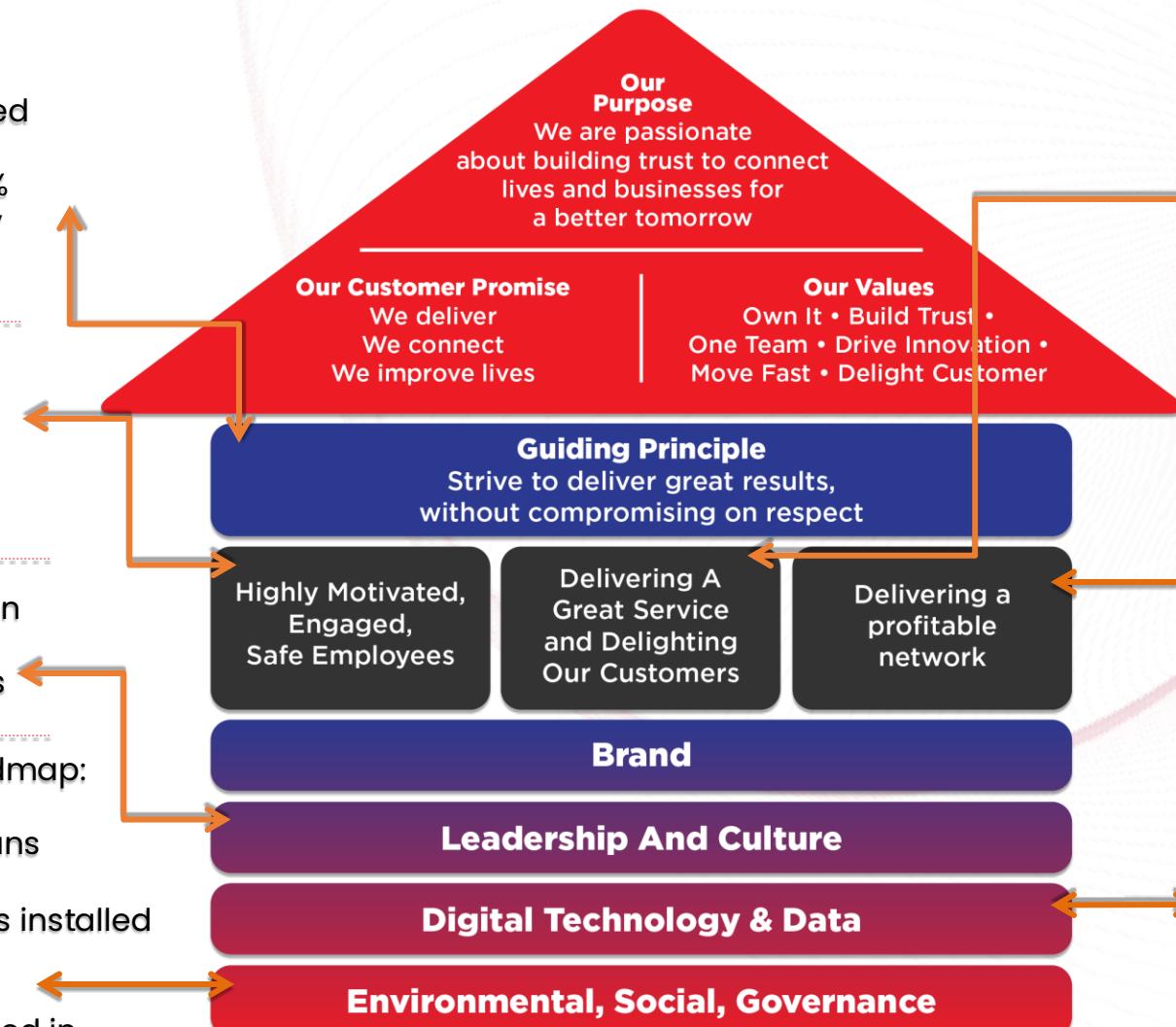


Despite the challenges, we have achieved significant progress

- Employee engagement improved from <70% to 75%
- Female leaders from 38% to 46%
- Year on year reduction of safety incidents by ~26%

- #2 Brand preference
- #1 Brand equity
- #1 Share of voice
- #1 PR and PR value

- Rolled out culture transformation program (Wira)
 - Multiple Wira onsite programs
- Pos Malaysia Sustainability roadmap: Net Zero by 2050
 - Deployed 1,252 eBikes & 236 eVans
 - 17 sites with solar panels
 - 1,112 eBikes, 286 trucks & 618 vans installed with telematics
 - 6 ChargEV stations
 - 132 tonnes total recycled collected in FY2024



- Parcel D+1 SLA from ~57% to ≥93%
- Mail SLA from ~51% to ≥93%
- Best in class customer service levels, at a lower cost
- NPS: Retail 96.5, Delivery 74.3

- LBT improvement
- Last mile productivity improved by > 100%
- Rolled out Pos Shop, Pos Fulfill, Redly
- Removed significant 'run cost'

- Digitalising the customer journey
- 90%+ apps migrated to cloud
- Website & Pos Mobile App revamped
- New customer apps: SendParcel Pro, Motor Insurance
- Enhanced data analytics & cloud migration
- AXIS, Kyzense launched

Presented By:

Pos Malaysia's culture transformation – Wira live and breathe, we Drive Innovation as part of our six values and behaviours to #BeBetter

Move Fast

We learn, simplify, adapt and act quickly

Build Trust

We win mutual trust with fairness and integrity, always

Own It

We take ownership to achieve a great outcome



Drive Innovation

We challenge the way we do things to create better solutions

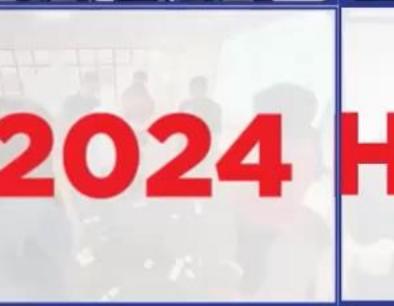
Delight Customers

We make our customers happy

One Team

We work together with others to achieve great results

Presented By:



2024 HIGHLIGHTS

Embracing diversity, equity & inclusion

Our aspiration is to be a great employer for all

Celebrate Diversity

- Women in Leadership
- Mentorship
- Cultural events

Targeted Hiring Initiatives

- Attract diverse pool of candidates
- Blind CVs to avoid bias
- Returning moms to work
- Succession plans are forced to include diversity

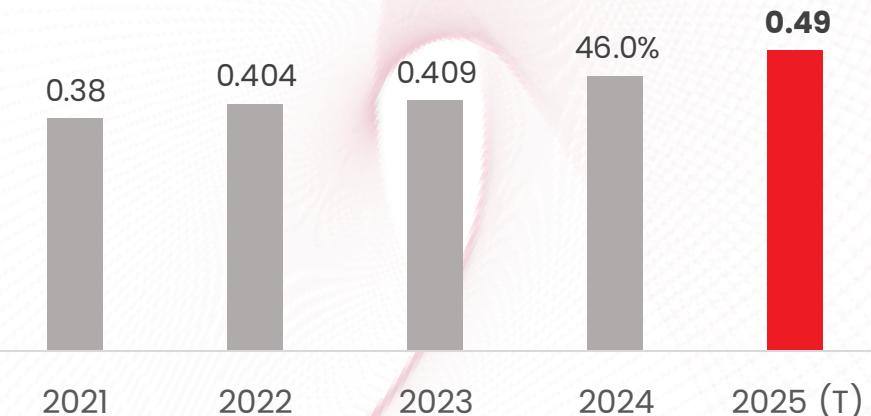
Nationwide Mental Health Initiatives

- Collaboration with the experts

Employee Assistance Programs

- Women network
- External partners collaboration
- People with disabilities

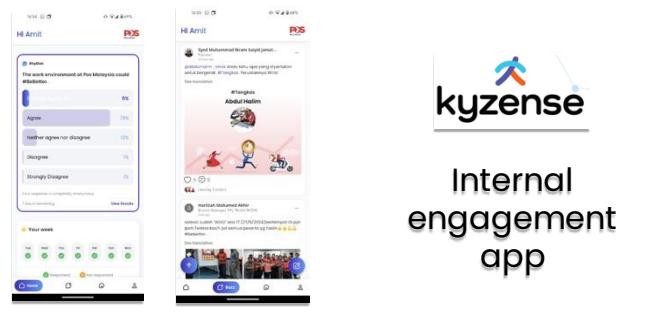
Women in Leadership



Presented By:

Digital transformation aligned with our strategy

#1 Highly Motivated, Engaged, Safe Employees



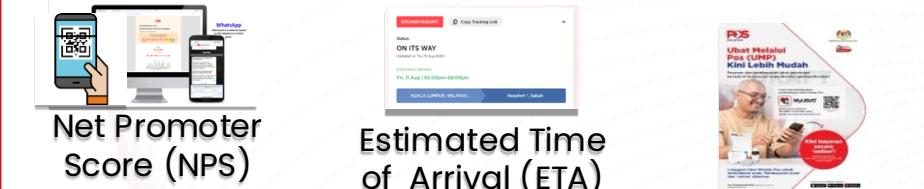
Internal engagement app

HRMS Portal:
SAP SuccessFactors
- One stop
employee portal

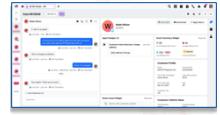
Upskill talents
Reskilling talent to
match industry
trends and needs
100% compliance
and safety trainings



#2 Delivering a Great Service and Delighting Our Customers



Net Promoter Score (NPS)



Contact Centre System



Retail Plus



Motor Insurance
and Road Tax
Renewal Platform

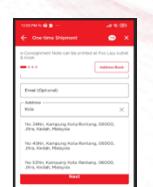
Estimated Time
of Arrival (ETA)



Customer Facing
Shipping Tools
(SendParcel PRO)



AXIS



Smart-search
Addresses



MyUbat



Bagasi
Haji Apps



BEST
Modernisation

Delivering for Tomorrow



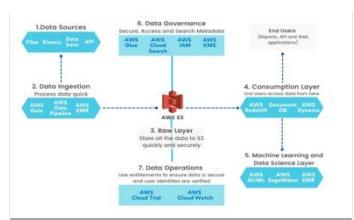
Security
Overhaul



Cloud
Transformation



Setup Google Analytics
4 (GA4) & Looker
Dashboard for
online dashboard



Master Data
Management
Development &
Data
Governance

Presented By:



Diversifying further, building future growth initiatives

Pos Shop delivers convenience. Bringing the best retail experience to the community by offering a wide range of beverages, desserts, snacks, and personal care products. Launched alongside Pos Kafe, which serves freshly brewed coffee, soft serve ice creams, sandwiches, and other Ready-to-Eat (RTE) products, Pos Shop will bring value to the surrounding community.

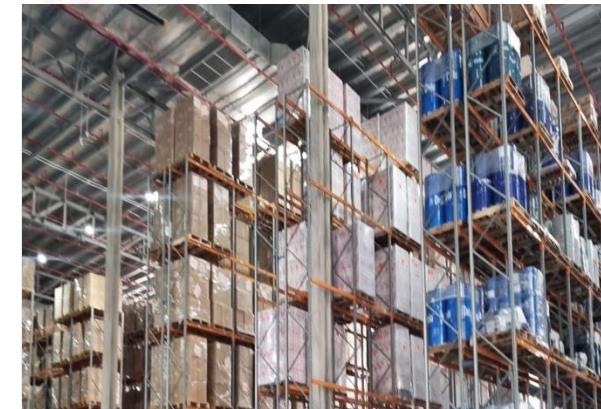
Currently, we have our presence in 50 locations nationwide.



Pos Fulfill delivers a great customer experience.

Leveraging on Pos Malaysia's existing 180,000 sq. ft. retail and operations footprint to create an ecommerce fulfillment business that will generate additional income and last mile volumes

We are now in 8 locations across Malaysia



Redly delivers internationally.

Asset-light, cross-border hybrid solution currently serving 48 markets and target to add more.



Presented By:



Our sustainability roadmap launched in March 2023



Our Path to Net Zero



DELIVERY METHODS



FLEET OPTIMISATION



GREEN BUILDING



WASTE MANAGEMENT



ECO CONSUMERISM

RESPONSIBLE
SUPPLY CHAIN

By 2030, Pos Malaysia commits to

- ▶ 50% emission reduction (scope 1 & 2)
- ▶ 100% first and last-mile electric fleet
- ▶ 80% recycling rate of operational waste
- ▶ All products containing 80% renewable/ recyclable inputs

Presented By:

Recognition Across People, Brands & Service Excellence



WE DELIVER ➔

LOVE, TRUST, LOYALTY

WE DELIVER ➔

Promises

WE DELIVER ➔

Happiness & Delight

WE DELIVER ➔

Diversity, Equity & Inclusion

WE DELIVER ➔

Reliability

WE DELIVER ➔

Simplicity

WE DELIVER ➔

A Tomorrow

Presented By:

THANK YOU



Presented By:

